

The Cyprus Fiduciary Association proudly presents:

Seminar 4: **Decoding Trusts: Concepts for Everyday Practice**

Monday 12th May 2025 | 09:00 - 12:30 | Live-Online, Zoom

Featured Speaker



Androulla Poutziouris European Legal Training Center (ELTC)

#CYFAseminars2025

The seminar will be conducted in the English Language. Participants will receive a Certificate of Attendance for up to 3 CPD Unit Hours.

Sponsors













Seminar Aims and Objectives

The Cyprus Fiduciary Association proudly presents a live, independent webinar featuring Ms. Androulla Poutziouris, titled: "Decoding Trusts: Concepts for Everyday Practice".

Join us for this insightful **three-hour** online session, designed for professionals working in fiduciary services, corporate administration, wealth management, and related fields who regularly encounter trusts in their work.

It is ideal for directors, administrators, compliance officers, and other professionals who wish to gain a solid legal understanding of how trusts operate under Cyprus law.

Aims and Objectives:

This course offers a clear and practical introduction to trusts law for non-lawyers who wish to understand how trusts work, why they are used, and what legal principles govern them. Whether you are involved in wealth management, estate planning, family business, or simply want to understand the structure of a trust, this course will provide the essential legal knowledge in an accessible and engaging way.

Participants will explore the core legal features of trusts, including how they are created, managed, and brought to an end. The course covers the different types of trusts, such as express, implied, constructive, and international trusts, and explains their uses in both personal and commercial contexts. Real-world examples and practical case studies will help participants understand the legal concepts in everyday situations.

By the end of the course, participants will have a solid foundation in trust law, enabling them to understand trust documents, engage more confidently with legal professionals, and make informed decisions in any context involving trusts.

Assessment Methodology:

For participants:

- Interactive lecture with PPP presentation
- Case Studies / Analysis / Discussion
- Practical scenarios insights to apply concepts
- Q & A Session for in-depth understanding



For Seminar Assessment:

Evaluation form that includes scale rating (1-5) on:

- Seminar Objectives & Learning Outcomes
- Seminar Content
- Seminar Teaching Methods
- Speaker Rating
- Provision for general comments

Programme Agenda

08:30 – 09:00	Registration
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09:00 – 10:30	Historical Development of Trusts (10 min)
	1.1. Overview of the historical origins of trusts – common law and equity.
	1.2. Evolution and contemporary relevance
	2. Essential Elements of a Trust (1hr20 min)
	2.1. Settlor, trustee, beneficiary, and trust property
	2.2. Distinguishing trusts from other legal arrangements (e.g., contracts, wills)
	2.3. Overview of the criteria that must be fulfilled for a valid trust – the three certainties.
	2.4. Overview of the Cyprus legal framework governing trusts.
	2.5. Q&A session
10:30 – 10:45	Break



10:45 – 12:15	3. Classifying trusts: Public vs. Private (40min)
	3.1. Express Trusts (Fixed vs. discretionary trusts, testementary and inter vivos)
	3.2. Implied Trusts (Resulting trusts, Constructive trusts: when equity demands a trust)
	3.3. International Trusts vs. Local Trusts
	3.4. Uses of trusts and case studies
	3.5. Q&A session
	4: Creation and Termination of Trusts (25min)
	4.1. Legal requirements for the valid creation of a trust
	4.2 Formalities: writing, registration, and execution
	4.3 Appointment and removal of trustees
	5. Legal Duties of Trustees (25min)
	5.1. Fiduciary Duties, the law, and the trust deed.
	5.2. Duty of loyalty: avoiding conflicts of interest.
	5.3. Duty of prudence: acting with care, skill, and diligence.
	5.4. Duty of care and standard of care under the law.
12:15- 12:30	Q&A Session / Discussion

The webinar is addressed primarily to professionals working in fiduciary services, corporate administration, wealth management, and related fields who regularly encounter trusts in their work. It is ideal for directors, administrators, compliance officers, and other professionals who wish to gain a solid legal understanding of how trusts operate under Cyprus law.



*THE MAXIMUM NUMBER OF PARTICIPANTS FOR THE SESSION IS 50 PERSONS. REGISTRATIONS WILL BE HANDLED ON A FIRST COME FIRST SERVED BASIS.

For registrations please visit our website or complete and sign the registration form attached and submit it to the Cyprus Fiduciary Association e-mail address info@cyfa.org.cy.

*Certificates of Attendance will only be issued to participants who have attended the entire webinar and remained logged into the platform for its full duration.

Deadline for Registration: Friday, the 9th of May 2025

Click <u>here</u> to review the CYFA Payment & Refund policy.

Speaker Bio

Androulla Poutziouris
LLB, LLM
Advocate-Legal Advisor
Director and Founder of European Legal Training Center
Member of the HRDA Registry of Distinguished Experts for law.

Androulla Poutziouris is a highly experienced legal professional and educator with extensive expertise in Cypriot law and UK law and practice. She has a robust academic background, having taught a wide array of law modules at university level and for numerous prestigious UK educational providers, such as the University of London, The Chartered Institute of Legal Executives, and the National Association of Licensed Paralegals. For the University of London LLB degree, she has taught various modules including Equity and Trusts Law, Public Law, Contract Law, and Company Law. She has also taught at private universities in Cyprus.

With over 15 years of teaching and training experience, Androulla has developed and delivered numerous legal training programs for lawyers that have been accredited by the Human Resource and Development Agency of Cyprus and the Cyprus Bar Association. In addition, she has developed and designed courses for various international education providers, most notably, for bar associations outside of Cyprus. Her comprehensive knowledge and practical experience in trust law make her an ideal instructor for this course on the legal fundamentals of trusts.



Androulla's teaching methodology is interactive and case-study driven, ensuring that participants not only understand theoretical concepts but also learn to apply them in real-world scenarios. Her courses are known for their clarity, relevance, and practical focus, making complex legal topics accessible and engaging for all participants.

Through her guidance, course participants will gain a deep understanding of trust law, equipping them with the knowledge and skills needed to navigate the legal intricacies of trusts confidently.